

**Entered on Docket December 04, 2008** 

Hon. Linda B. Riegle **United States Bankruptcy Judge** 

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## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re: USA COMMERCIAL MORTGAGE COMPANY,	Case Nos.: BK-S-06-10725-LBR BK-S-06-10726-LBR
Debtor.	BK-S-06-10727-LBR
In re: USA CAPITAL REALTY ADVISORS, LLC,	BK-S-06-10728-LBR BK-S-06-10729-LBR
Debtor.	
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	JOINTLY ADMINISTERED Chapter 11 Cases
Debtor.	Judge Linda B. Riegle
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC,	
Debtor.	
In re: USA SECURITIES, LLC,	STIPULATION AND ORDER FOR
Debtor.	EXTENSION OF TIME TO FILE
Affects:  ⊠All Debtors  □USA Commercial Mortgage Company  □ USA Capital Realty Advisors, LLC  □ USA Capital Diversified Trust Deed Fund, LLC  □ USA Capital First Trust Deed Fund, LLC  □ USA Securities, LLC	SUPPLEMENTAL DOCUMENTS AND REQUEST FOR CONTINUANCE OF HEARING

This Stipulation and Order for Extension of Time to File Supplemental Documents And Request for Continuance of Hearing is made upon the stipulation of counsel for USACM Liquidating Trust (the "USACM Trust"), as successor to USA Commercial Mortgage Company, USA Capital Diversified Trust Deed Fund, LLC ("DTDF"), and Piercy, Bowler, Taylor & Kern, PC ("PBTK") (collectively, the "Parties").

WHEREAS the USACM Trust and DTDF filed the Application to Compromise and Settle Controversies with Piercy, Bowler, Taylor & Kern, PC (the "Motion") on October 20, 2008;

WHEREAS the Court held a hearing on the Motion on November 18, 2008;

WHEREAS the Court continued that hearing until December 16, 2008 (the "Hearing");

**WHEREAS** the Court requested the Parties file supplemental documents and set a deadline for filing those supplemental documents for December 3, 2008;

WHEREAS counsel for the Parties have been diligently negotiating amendments to the Settlement

Agreement and believe that additional time is necessary to reach a mutually acceptable agreement;

**NOW THEREFORE**, the Parties and their respective counsel agree as follows:

- 1. The Parties request a continuance of the Hearing to December 23, 2008 at 11:00 a.m.
- The Parties request that the deadline for filing supplemental documents be moved to December 10, 2008, so that the Parties have sufficient time to conclude negotiations.
- STIPULATED and AGREED to this 3rd day of December, 2008.

## 1 DIAMOND MCCARTHY LLP MURPHY, PEARSON, BRADLEY & FEENEY 2 By: /s/Eric D. Madden By: /s/Vincent O'Gara Allan B. Diamond, TX 05801800 (pro hac vice) Vincent O'Gara Eric D. Madden, TX 24013079 (pro hac vice) 88 Kearny Street 3 P. Jason Collins, TX 24040711 (pro hac vice 10<sup>th</sup> Floor San Francisco, California 94108-5330 4 pending) J. Maxwell Beatty, TX 24051740 (pro hac vice) 5 909 Fannin, Suite 1500 Counsel for Piercy, Bowler, Taylor & Kern, PC Houston, Texas 77010 (713) 333-5100 (telephone) 6 (713) 333-5199 (facsimile) 7 Special Counsel for USACM Liquidating Trust and USA Capital Diversified Trust Deed Fund, 8 LLC 9 LEWIS AND ROCA LLP 10 By: /s/Rob Charles 11 Rob Charles, NV 6593 3993 Howard Hughes Parkway, Suite 600 12 Las Vegas, Nevada 89169-5996 (702) 949-8320 (telephone) 13 (702) 949-8321 (facsimile) 14 Counsel for USACM Liquidating Trust 15 16 17 18 19 20 21 22 23

**ORDER** Based upon the foregoing stipulation of the parties, and good cause appearing therefore, IT IS SO ORDERED. ###